

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE**

In re:

SILVERGATE LIQUIDATION CORP., *et al.*,

Chapter 11

Debtors

Case No. 24-12158 (KBO)

**STATEMENT THAT UNSECURED CREDITORS'
COMMITTEE HAS NOT BEEN APPOINTED**

TO: THE CLERK OF THE BANKRUPTCY COURT

As of the date of this statement, the UNITED STATES TRUSTEE has not appointed an official committee of unsecured creditors.

- () Debtor's petition/schedules reflect less than three unsecured creditors, (excluding insiders and governmental agencies).
- () No unsecured creditor response to the United States Trustee communication/contact for service on the committee.
- (x) **Insufficient response to the United States Trustee communication/contact for service on the committee.**
- () No unsecured creditor interest.
- () Non-operating debtor-in-possession - - No creditor interest.
- () Application to convert to Chapter 7 or to dismiss pending.
- () Converted or dismissed.
- () Other:

**ANDREW R. VARA
UNITED STATES TRUSTEE,
REGIONS 3 & 9**

/s/ Benjamin Hackman
Benjamin A. Hackman
Trial Attorney
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Joseph J. McMahon, Jr.
Assistant United States Trustee

DATED: Oct. 10, 2024

cc: Counsel for Debtors: Paul Heath (Richards, Layton & Finger, P.A.)